

Role of Advanced Medical Technologies in Cancer Treatment and Care

1.7+ MILLION Americans expected to receive a cancer diagnosis this year

20% Increase since 1971 in Americans living with or after a cancer diagnosis

\$2 BILLION ANNUALLY Medtech industry investment in R&D → products and technologies to diagnose and treat cancer patients

STAGES OF CANCER CARE



RISK ASSESSMENT

Diagnostic testing to indicate elevated risk of developing cancer



20-25%

Hereditary breast cancers linked to BRCA1 and BRCA2 mutations

EXAMPLE: GENETIC TESTING FOR BREAST CANCER

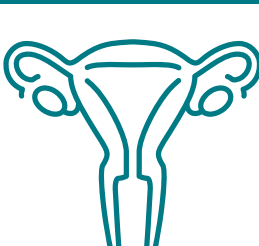


SCREENING AND EARLY DETECTION

Diagnostic testing to evaluate likelihood of developing cancer at early stages

70%

Reduction in cervical cancer deaths due to diagnostic tests

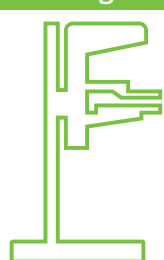


EXAMPLE: PAP AND HPV TESTING FOR CERVICAL CANCER



DIAGNOSIS

Diagnostic testing or imaging technologies to detect presence and type of cancer



20%

Reduction in risk of dying from breast cancer due to mammography

EXAMPLE: MAMMOGRAPHY FOR BREAST CANCER



STAGING AND PROGNOSIS

Diagnostic testing, imaging technologies or surgery to assess severity of cancer or risk of recurrence

77-100%

Sensitivity of breast MRI for detecting tumors in high-risk women

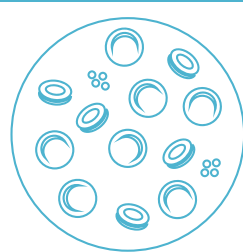


EXAMPLE: MRI FOR BREAST CANCER



THERAPY SELECTION

Diagnostic testing to indicate which treatments will and won't work



1 in 1,000,000

Cancer cells detectable by the most sensitive PCR tests

EXAMPLE: PCR TEST FOR LEUKEMIA

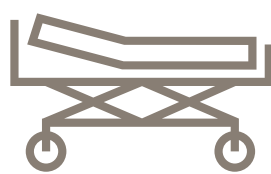


TREATMENTS

Medical technologies to remove a tumor, attack cancer cells or lessen pain (palliative care)

50%

U.S. cancer patients undergo radiotherapy to shrink or eliminate tumors or to prevent local recurrence



Minimally-invasive
Recent surgical advances have allowed for shorter recovery times and less pain for patients

EXAMPLE: SURGERY AND RADIOTHERAPY FOR MULTIPLE CANCER TYPES

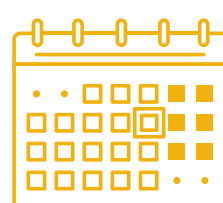


MONITORING/TREATMENT ASSESSMENT

Diagnostic testing to determine whether treatment is working and if cancer will return

Concentrations revealed in CEA tests determine whether cancer has progressed or recurred within

6 months



EXAMPLE: CEA TESTING FOR MULTIPLE CANCER TYPES



FOLLOW-UP CARE

Medical technologies to help treat the short- and long-term side effects of cancer treatment, and improve quality of life



79%

Decline in the rate of cellulitis (infection) following use of a compression device for lymphedema

EXAMPLE: COMPRESSION DEVICE FOR LYMPHEDEMA



END-OF-LIFE CARE

Radiotherapy to improve quality of life for those whose disease has progressed beyond treatment

60-80%

Advanced cancer patients who experience persistent pain



EXAMPLE: RADIOTHERAPY

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